

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF WASHINGTON

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	South Sound Barbecue, LLC	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA Dickie's Barbeque (franchisee)	
3. Debtor's federal Employer Identification Number (EIN)	45-3720054	
4. Debtor's address	Principal place of business 19320 Orting Kapowsin Hwy E Orting, WA 98360 Number, Street, City, State & ZIP Code Pierce County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business 1118 Outlet Collection Way SW, Suite 105 Auburn, WA 98001 Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).  
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

District		When		Case number	
District		When		Case number	

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No  
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>Gary and Megan Depping</b>	Relationship	<b>Owners</b>
District	<b>Western District of Washington, Tacoma</b>	When	
		Case number, if known	<b>18-40370</b>

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **South Sound Barbecue, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 14, 2018**  
MM / DD / YYYY

**X /s/ Gary Depping**  
Signature of authorized representative of debtor  
  
Title **Owner/Member**

**Gary Depping**  
Printed name

**18. Signature of attorney**

**X /s/ Larry B Feinstein**  
Signature of attorney for debtor

Date **February 14, 2018**  
MM / DD / YYYY

**Larry B Feinstein**  
Printed name

**Larry B Feinstein**  
Firm name

**929 108th Ave. N.E.  
Ste 1200  
Bellevue, WA 98004**  
Number, Street, City, State & ZIP Code

Contact phone **4256439595** Email address **feinstein1947@gmail.com**

**6074 WA**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name South Sound Barbecue, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF WASHINGTON

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Sch. I and J, Statement of Financial Affairs

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 14, 2018

X /s/ Gary Depping

Signature of individual signing on behalf of debtor

Gary Depping

Printed name

Owner/Member

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name **South Sound Barbecue, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express Bank 4325 S 2700 West Salt Lake City, UT 84184		All assets of Debtor, including: all accounts, all inventory, all equipment, all goods, all intangibles, all software and IP, all chattel paper, all		\$50,000.00	Unknown	Unknown
Ascentium Capital 23970 Hwy 59 N Kingwood, TX 77339						\$70,122.18
Ascentium Capital 23970 Hwy 59 N Kingwood, TX 77339						\$7,717.35
Chase Bank PO Box 94014 Palatine, IL 60094						\$11,346.00
Chase Bank PO Box 94014 Palatine, IL 60094						\$5,700.00
Corporation Service Co. PO Box 2576 Springfield, IL 62708		Notice Only UCC1 #2014-288-9474-9, 2015-176-2380-9, and 2015-176-2381-6; Terminated 10/24/17				\$0.00

Debtor **South Sound Barbecue, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CT Lien Solutions 330 N Brand Blvd, Ste 700 Glendale, CA 91201		All assets of Debtor, including: all accounts, all inventory, all equipment, all goods, all intangibles, all software and IP, all chattel paper, all		Unknown	Unknown	Unknown
Department of Revenue Bankruptcy/Claims Unit 2101 4th Ave #1400 Seattle, WA 98121		Sales Tax				\$59,000.00
Eastgate Market Center LLC c/o Winston & Cashatt, Atty 1900 Bank of America Fin. Cen. Spokane, WA 99201						\$61,491.00
First Home Bank 9190 Seminole Blvd Seminole, FL 33772		Notice Only UCC1 #2016-099-1611-6; Terminated 3/20/17				\$0.00
Franchise Credit LLC 474 Steamboat Rd Greenwich, CT 06830		Notice Only UCC1 #2014-212-2997-5; Terminated 3/28/17				\$0.00
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101						\$0.00
Kabbage PO Boxx 77073 Atlanta, GA 30357						\$16,976.00
North State Bank 6200 Falls of Neuse Rd Raleigh, NC 27603		All assets of Debtor, including: all accounts, all inventory, all equipment, all goods, all intangibles, all software and IP, all chattel paper, all		\$657,288.63	\$525,000.00	\$132,288.63

Debtor **South Sound Barbecue, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
NS Leasing LLC PO Box 4505 Burlington, VT 05406		Notice Only UCC1 #2013-325-3875-3; Terminated 3/16/2017				\$0.00
NuCo2 2800 SE Market Pl. Stuart, FL 34997						\$4,000.00
Pacific Power PO Box 150621 Ogden, UT 84415						\$1,400.00
State of Washington Insolvency 800 5th Ave., Ste 2000 Seattle, WA 98104		Notice for L & I; Empl. Sec.; and Dept. of Rev.				\$1,979.00
Walla Walla Union Bulletin 112 S. Frist St Walla Walla, WA 99362						\$563.12
Young's Heating 878 Wallula Ave. Walla Walla, WA 99362						\$1,548.00



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Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <b>151,615.23</b>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <b>350,418.62</b>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <b>502,033.85</b>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <b>729,539.72</b>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <b>60,979.00</b>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <b>180,863.65</b>
<b>4. Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <b>971,382.37</b>

**Fill in this information to identify the case:**

Debtor name **South Sound Barbecue, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

### Part 1: Cash and cash equivalents

#### 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2.	Cash on hand			<b>\$0.00</b>
3.	<b>Checking, savings, money market, or financial brokerage accounts</b> (Identify all)			
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	Bank of America Auburn	Operations	7466	<b>\$7,671.00</b>
3.2.	Bank of America Auburn	Taxes	7482	<b>\$1,883.83</b>
3.3.	Banner Bank Walla Walla	Operations		<b>\$0.43</b>
3.4.	Covington	Operations	9328	<b>\$29.95</b>
3.5.	Payroll accounts , currently negative \$6,000	Payroll	4774	<b>\$0.00</b>
3.6.	Payroll	Payroll	9331	<b>\$0.00</b>

Debtor South Sound Barbecue, LLC  
Name

Case number (If known) \_\_\_\_\_

3.7. Tacoma Operations 7453 \$29.95

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

\$9,615.16

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Security Deposits \$4,557.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. **Total of Part 2.**

\$4,557.00

Add lines 7 through 8. Copy the total to line 81.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 1,000.00 - 0.00 = .... \$1,000.00  
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 1,616.37 - 0.00 = .... \$1,616.37  
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 0.00 - 0.00 = .... \$0.00  
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 447.49 - 0.00 = .... \$447.49  
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 4,000.00 - 0.00 = .... \$4,000.00  
face amount doubtful or uncollectible accounts

Debtor South Sound Barbecue, LLC  
Name

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12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$7,063.86

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
	Inventory - Food and Beverages		\$26,398.00		\$26,398.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$26,398.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

Debtor **South Sound Barbecue, LLC**  
Name

Case number (If known)

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<b>Office furniture</b> <b>Restaurant Furniture and Fixtures (less depreciation) in all locations; but because of closure of several locations, leasehold improvements and some fixtures will have zero value</b>	<b>\$302,438.00</b>	<b>Tax records</b>	<b>\$302,438.00</b>
40.	<b>Office fixtures</b>			
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software</b> <b>Restaurant Equipment</b>	<b>\$346.60</b>		<b>\$346.60</b>
42.	<b>Collectibles</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	<b>Total of Part 7.</b> Add lines 39 through 42. Copy the total to line 86.			<b>\$302,784.60</b>
44.	<b>Is a depreciation schedule available for any of the property listed in Part 7?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	<b>Has any of the property listed in Part 7 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <b>Leasehold Improvements</b>	<b>Equitable interest</b>	<b>\$2,656.27</b>	<b>Tax records</b>	<b>\$2,656.27</b>

Debtor South Sound Barbecue, LLC  
Name

Case number (If known) \_\_\_\_\_

55.2.	<b>Walla Walla Build Out/Leasehold Improvements</b>	<b>Equitable interest</b>	<b>\$148,958.96</b>	<b>Recent cost</b>	<b>\$148,958.96</b>
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$151,615.23**

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No  
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b>			
61. <b>Internet domain names and websites</b>			
62. <b>Licenses, franchises, and royalties</b>			
63. <b>Customer lists, mailing lists, or other compilations</b>			
64. <b>Other intangibles, or intellectual property</b>			
<b>Intangible Assets, franchise agreement</b>	<b>Unknown</b>		<b>Unknown</b>

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

**\$0.00**

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No  
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No  
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Debtor South Sound Barbecue, LLC  
Name

Case number *(If known)* \_\_\_\_\_

- ☒ No. Go to Part 12.
- ☐ Yes Fill in the information below.

Debtor South Sound Barbecue, LLC  
Name

Case number (If known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$9,615.16</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$4,557.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$7,063.86</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$26,398.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$302,784.60</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$151,615.23</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$350,418.62</u>	+ 91b. <u>\$151,615.23</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$502,033.85</u>



**Fill in this information to identify the case:**Debtor name **South Sound Barbecue, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<b>2.1 American Express Bank</b> Creditor's Name	<b>Describe debtor's property that is subject to a lien</b> <b>All assets of Debtor, including: all accounts, all inventory, all equipment, all goods, all intangibles, all software and IP, all chattel paper, all instruments, all documents, all securities, etc.</b>	<b>\$50,000.00</b>	<b>Unknown</b>
<b>4325 S 2700 West</b> <b>Salt Lake City, UT 84184</b> Creditor's mailing address	<b>Describe the lien</b> <b>UCC1 Stmt #2017-046-6801-9</b>		
Creditor's email address, if known	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Date debt was incurred</b>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
<b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

<b>2.2 CT Lien Solutions</b> Creditor's Name	<b>Describe debtor's property that is subject to a lien</b> <b>All assets of Debtor, including: all accounts, all inventory, all equipment, all goods, all intangibles, all software and IP, all chattel paper, all instruments, all documents, all securities, etc.</b>	<b>Unknown</b>	<b>Unknown</b>
<b>330 N Brand Blvd, Ste 700</b> <b>Glendale, CA 91201</b> Creditor's mailing address	<b>Describe the lien</b> <b>UCC1 Stmts #2016-259-0157-8, 2017-037-4293-2, 2017-096-9822-6, &amp; 2017-299-1938-7</b>		
Creditor's email address, if known	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Date debt was incurred</b>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No		

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

**2.3 North State Bank**

Creditor's Name

**6200 Falls of Neuse Rd  
Raleigh, NC 27603**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number  
**3310**

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**All assets of Debtor, including: all accounts, all inventory, all equipment, all goods, all intangibles, all software and IP, all chattel paper, all instruments, all documents, all securities, etc.**

**\$657,288.63**

**\$525,000.00**

Describe the lien

**SBA backed business loan / UCC1 Stmt #  
2017-096-9882-0**

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

**2.4 Sysco Houston Inc**

Creditor's Name

**10710 Greens Crossing  
Blvd  
Houston, TX 77038**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**All assets of Debtor, including: all accounts, all inventory, all equipment, all goods, all intangibles, all software and IP, all chattel paper, all instruments, all documents, all securities, etc.**

**\$22,251.09**

**Unknown**

Describe the lien

**UCC1 Stmt #2016-336-8481-4**

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$729,539.72

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
AmEx Merchant Loan C/O Datamark Attention Merchant Financing 43 Butterfield Circle El Paso, TX 79906	Line <u>2.1</u>	0700
NCS UCC Services Group PO Box 24101 Cleveland, OH 44124	Line <u>2.4</u>	

**Fill in this information to identify the case:**Debtor name **South Sound Barbecue, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Department of Revenue Bankruptcy/Claims Unit 2101 4th Ave #1400 Seattle, WA 98121</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$59,000.00</b>	<b>\$59,000.00</b>
	Date or dates debt was incurred <b>2017</b>	Basis for the claim: <b>Sales Tax</b>		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address <b>Internal Revenue Service PO Box 7346 Philadelphia, PA 19101</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>\$0.00</b>
	Date or dates debt was incurred <b>2017</b>	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **South Sound Barbecue, LLC**  
Name

Case number (if known)

2.3 Priority creditor's name and mailing address  
**State of Washington Insolvency**  
**800 5th Ave., Ste 2000**  
**Seattle, WA 98104**

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$1,979.00** **\$1,979.00**

Date or dates debt was incurred

Basis for the claim:

**Notice for L & I; Empl. Sec.; and Dept. of Rev.**

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

☒ No

☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address  
**Ascentium Capital**  
**23970 Hwy 59 N**  
**Kingwood, TX 77339**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$70,122.18**

Date(s) debt was incurred

Basis for the claim:

Last 4 digits of account number 9086

Is the claim subject to offset? ☒ No ☐ Yes

3.2 Nonpriority creditor's name and mailing address  
**Ascentium Capital**  
**23970 Hwy 59 N**  
**Kingwood, TX 77339**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$7,717.35**

Date(s) debt was incurred

Basis for the claim:

Last 4 digits of account number 1222

Is the claim subject to offset? ☒ No ☐ Yes

3.3 Nonpriority creditor's name and mailing address  
**Chase Bank**  
**PO Box 94014**  
**Palatine, IL 60094**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$11,346.00**

Date(s) debt was incurred

Basis for the claim:

Last 4 digits of account number 5142

Is the claim subject to offset? ☒ No ☐ Yes

3.4 Nonpriority creditor's name and mailing address  
**Chase Bank**  
**PO Box 94014**  
**Palatine, IL 60094**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$5,700.00**

Date(s) debt was incurred

Basis for the claim:

Last 4 digits of account number 7405

Is the claim subject to offset? ☒ No ☐ Yes

3.5 Nonpriority creditor's name and mailing address  
**Corporation Service Co.**  
**PO Box 2576**  
**Springfield, IL 62708**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Unknown**

Date(s) debt was incurred

Basis for the claim: **Notice Only**

Last 4 digits of account number

**UCC1 #2014-288-9474-9, 2015-176-2380-9, and 2015-176-2381-6;**  
**Terminated 10/24/17**

Is the claim subject to offset? ☒ No ☐ Yes

Name

3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Eastgate Market Center LLC</b> <b>c/o Winston &amp; Cashatt, Atty</b> <b>1900 Bank of America Fin. Cen.</b> <b>Spokane, WA 99201</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$61,491.00</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>First Home Bank</b> <b>9190 Seminole Blvd</b> <b>Seminole, FL 33772</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Notice Only</u> <u>UCC1 #2016-099-1611-6; Terminated 3/20/17</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Franchise Credit LLC</b> <b>474 Steamboat Rd</b> <b>Greenwich, CT 06830</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Notice Only</u> <u>UCC1 #2014-212-2997-5; Terminated 3/28/17</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Kabbage</b> <b>PO Box 77073</b> <b>Atlanta, GA 30357</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>4517</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$16,976.00</b>
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>NS Leasing LLC</b> <b>PO Box 4505</b> <b>Burlington, VT 05406</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Notice Only</u> <u>UCC1 #2013-325-3875-3; Terminated 3/16/2017</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>NuCo2</b> <b>2800 SE Market Pl.</b> <b>Stuart, FL 34997</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,000.00</b>
3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Pacific Power</b> <b>PO Box 150621</b> <b>Ogden, UT 84415</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,400.00</b>

Name

3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Puget Sound Energy</b> <b>10885 NE 4th</b> <b>Bellevue, WA 98004</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Electric for 2 of the closed stores</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
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3.14	<b>Nonpriority creditor's name and mailing address</b> <b>Rewards Network</b> <b>2 N. Riverside Plaza, Ste 200</b> <b>Chicago, IL 60606</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Notice Only</u> <u>UCC1 #2013-354-0647-9 and 2014-002-2909-5; Terminated 8/8/2014</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
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3.15	<b>Nonpriority creditor's name and mailing address</b> <b>Seattle Economic Development</b> <b>1437 S. Jackson St</b> <b>Seattle, WA 98144</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Notice Only</u> <u>UCC1 #2013-257-8906-3;Terminated 8/14/2014</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
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3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Tacoma Public Utilities</b> <b>3628 S 35th St</b> <b>Tacoma, WA 98409</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
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3.17	<b>Nonpriority creditor's name and mailing address</b> <b>Walla Walla Union Bulletin</b> <b>112 S. Frist St</b> <b>Walla Walla, WA 99362</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$563.12</b>
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3.18	<b>Nonpriority creditor's name and mailing address</b> <b>Young's Heating</b> <b>878 Wallula Ave.</b> <b>Walla Walla, WA 99362</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,548.00</b>
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**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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Debtor <b>South Sound Barbecue, LLC</b> <small>Name</small>	Case number (if known) _____						
4.1 <b>Office of the Attorney General Bankruptcy &amp; Collections Unit 800 Fifth Ave, Ste 2000 Seattle, WA 98104</b>	<table border="1" style="width: 100%;"><tr><td style="width: 60%;"><b>On which line in Part 1 or Part 2 is the related creditor (if any) listed?</b></td><td style="width: 40%;"><b>Last 4 digits of account number, if any</b></td></tr><tr><td>Line <b>2.1</b></td><td style="text-align: center;">—</td></tr><tr><td colspan="2"><input type="checkbox"/> Not listed. Explain _____</td></tr></table>	<b>On which line in Part 1 or Part 2 is the related creditor (if any) listed?</b>	<b>Last 4 digits of account number, if any</b>	Line <b>2.1</b>	—	<input type="checkbox"/> Not listed. Explain _____	
<b>On which line in Part 1 or Part 2 is the related creditor (if any) listed?</b>	<b>Last 4 digits of account number, if any</b>						
Line <b>2.1</b>	—						
<input type="checkbox"/> Not listed. Explain _____							

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 60,979.00
5b. +	\$ 180,863.65
5c.	\$ 241,842.65



**Fill in this information to identify the case:**

Debtor name **South Sound Barbecue, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

*Property*

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Lease for Covington location. Closed January 6, 2018.**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Covington Esplanade  
JSH Properties  
27027 185th Ave SE  
Kent, WA 98042**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Franchise Agreements for the debtor's franchise operations**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Dickey's Barbecue Restaurants  
4514 Cole Ave., Ste 1100  
Dallas, TX 75205**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Walla Walla lease**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Eastgate Market Center LLC  
c/o Winston & Cashatt, Atty  
1900 Bank of America Fin. Cen.  
Spokane, WA 99201**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Lease for Walla Walla location. Closed September 2017.**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Gooddale and Barbieri Co.  
818 W. Riverside Ave Ste 300  
Spokane, WA 99201**

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.5. State what the contract or lease is for and the nature of the debtor's interest **Lease for Auburn location**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**JF Investors  
Emerald Properties  
18009 Hwy 99, Ste L  
Lynnwood, WA 98037**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Lease for Tacoma location. Closed January 6, 2018.**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Mintimagic, LLC  
8707 Fenwick Loop SE  
Olympia, WA 98513**

**Fill in this information to identify the case:**Debtor name **South Sound Barbecue, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 Gary and Megan Depping****19320 Orting Kapowsin Hwy E  
Orting, WA 98360****North State Bank**☒ D **2.3**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_**2.2 Gary and Megan Depping****19320 Orting Kapowsin Hwy E  
Orting, WA 98360****American Express Bank**☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_**2.3 Gary and Megan Depping****19320 Orting Kapowsin Hwy E  
Orting, WA 98360****Ascentium Capital**☐ D \_\_\_\_\_  
☒ E/F **3.1**  
☐ G \_\_\_\_\_**2.4 Gary and Megan Depping****19320 Orting Kapowsin Hwy E  
Orting, WA 98360****Ascentium Capital**☐ D \_\_\_\_\_  
☒ E/F **3.2**  
☐ G \_\_\_\_\_**2.5 Gary and Megan Depping****19320 Orting Kapowsin Hwy E  
Orting, WA 98360****Chase Bank**☐ D \_\_\_\_\_  
☒ E/F **3.3**  
☐ G \_\_\_\_\_

Debtor **South Sound Barbecue, LLC**

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	<b>Gary and Megan Depping</b>	<b>19320 Orting Kapowsin Hwy E Orting, WA 98360</b>	<b>Chase Bank</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
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2.7	<b>Gary and Megan Depping</b>	<b>19320 Orting Kapowsin Hwy E Orting, WA 98360</b>	<b>CT Lien Solutions</b>	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	<b>Gary and Megan Depping</b>	<b>19320 Orting Kapowsin Hwy E Orting, WA 98360</b>	<b>Department of Revenue</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.1</u> <input type="checkbox"/> G _____
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2.9	<b>Gary and Megan Depping</b>	<b>19320 Orting Kapowsin Hwy E Orting, WA 98360</b>	<b>Kabbage</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
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2.10	<b>Gary and Megan Depping</b>	<b>19320 Orting Kapowsin Hwy E Orting, WA 98360</b>	<b>Sysco Houston Inc</b>	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	<b>Gary and Megan Depping</b>	<b>19320 Orting Kapowsin Hwy E Orting, WA 98360</b>	<b>Gooddale and Barbieri Co.</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.4</u>
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2.12	<b>Gary and Megan Depping</b>	<b>19320 Orting Kapowsin Hwy E Orting, WA 98360</b>	<b>Covington Esplanade</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>
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2.13	<b>Gary and Megan Depping</b>	<b>19320 Orting Kapowsin Hwy E Orting, WA 98360</b>	<b>Mintimagic, LLC</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.6</u>
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Debtor South Sound Barbecue, LLC

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	<b>Gary and Megan Depping</b>	<b>19320 Orting Kapowsin Hwy E Orting, WA 98360</b>	<b>JF Investors</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.5</u>
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2.15	<b>Megan Depping</b>		<b>Dickey's Barbecue Restaurants</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>
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**SOUTH SOUND BARBECUE SCHEDULE I AND J**  
**CASH COLLATERAL BUDGET**

	<b>Jan. - Dec. 2017 Actual Annual</b>	<b>Average Monthly 2017</b>	<b>Projected Average 2018 Budget</b>
<b>Income/Food Sales</b>	\$582,178.25	\$48,514.85	\$50,000.00
<b>Cost of Goods Sold</b>			
Food Purchases	\$271,572.73	\$22,631.06	\$22,000.00
Merchant Account Fees	\$3,352.00	\$279.33	\$300.00
Restaurant Supplies	\$19,194.50	\$1,599.54	\$1,600.00
<b>Total COGS</b>	\$294,119.23	\$24,509.94	\$23,900.00
<b>Gross Profit</b>	\$288,059.02	\$24,004.92	\$26,100.00
<b>Expense</b>			
Advertising and Promotion	\$43,822.35	\$3,651.86	\$2,500.00
B&O Tax	\$1,626.69	\$135.56	\$200.00
Bank Service Charges	\$775.58	\$64.63	\$60.00
Business Licenses and Permits	\$1,060.00	\$88.33	\$100.00
Computer and Internet Expenses	\$3,349.06	\$279.09	\$300.00
Dues and Subscriptions	\$280.00	\$23.33	\$25.00
Insurance Expense	\$3,502.95	\$291.91	\$300.00
Interest Expense	\$8,616.62	\$718.05	\$700.00
Medical Benefits - Officers	\$522.66	\$43.56	\$50.00
Office Supplies	\$885.10	\$73.76	\$75.00
Payroll Expenses	\$15,782.95	\$1,315.25	\$1,300.00
Payroll Processing Fees	\$174.64	\$14.55	\$50.00
Professional Fees/Legal & Accounting	\$1,205.88	\$100.49	\$500.00
Rent Expense	\$51,466.58	\$4,288.88	\$4,300.00
Repairs and Maintenance	\$11,574.85	\$964.57	\$900.00
Royalties	\$28,970.07	\$2,414.17	\$2,500.00
Safety and Security	\$497.76	\$41.48	\$50.00
Salary and Wages - Officers	\$30,461.64	\$2,538.47	\$1,110.00
Salary and Wages - Staff	\$106,023.99	\$8,835.33	\$9,000.00
Telephone Expense	\$3,120.44	\$260.04	\$260.00
Training and Education	\$0.00	\$0.00	\$0.00
Travel - Business	\$19.82	\$1.65	\$0.00
Uniforms	\$218.73	\$18.23	\$20.00
Utilities	\$14,790.07	\$1,232.51	\$1,200.00
Vehicles Expenses	\$6,982.78	\$581.90	\$600.00
<b>Total Expenses</b>	\$335,731.21	\$27,977.60	\$26,100.00
<b>Net Income</b>	-\$47,672.19	-\$3,972.68	\$0.00



**Fill in this information to identify the case:**Debtor name South Sound Barbecue, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF WASHINGTON

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From 1/01/2018 to **Filing Date****Sources of revenue**

Check all that apply

☐ Operating a business☒ Other Sales Report**Gross revenue**

(before deductions and exclusions)

\$48,900.58**For prior year:**From 1/01/2017 to 12/31/2017☐ Operating a business☒ Other Profit & Loss Statement\$1,511,366.09**For year before that:**From 1/01/2016 to 12/31/2016☐ Operating a business☒ Other Tax Return\$2,204,208.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer***Check all that apply*



Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>North State Bank</b> <b>6200 Falls of Neuse Rd</b> <b>Raleigh, NC 27603</b>	<b>11/23/17 and</b> <b>12/23/17</b>	<b>\$15,936.00</b>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Covington Esplanade LLC</b> <b>c/o Scott Weaver, Attorney</b> <b>701 5th Ave., Ste 3600</b> <b>Seattle, WA 98104</b> <b>none</b>	<b>return of</b> <b>Lease of</b> <b>premises for</b> <b>Covington</b> <b>location</b>	<b>\$25,042.28</b>	

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	(Class action against Dickey's Barbecue Restaurants Inc.	Class action for damages for misrepresentation s of franchise agreement and operations of the restaurants. Debtor is a member of the class	c/o Plaintiff's Counsel Jonathan Fortman 250 St. Catherine St. Florissant, MO 63031	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Vortman & Feinstein 929 108th Ave. NE, Ste 1200 Bellevue, WA 98004	Attorney Fees for prepetition legal services paid of \$ 3500. _____ paid for legal services within the one year prior to the filing of the case; \$ 4000. _____ paid by the Debtor in Trust as a retainer for Chapter 11.	Feb. 2018	\$4,862.50
	Email or website address feinstein1947@gmail.com			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 21014 168th Ave E Graham, WA 98338	6/2004 - 3/2015

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Bank of America	XXXX-7453	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	January 2018	\$0.00
18.2. Bank of America	XXXX-9328	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	January 2018	\$0.00
18.3. Bank of America	XXXX-7440	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	January 2018	\$0.00
18.4. Bank of America	XXXX-2767	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	September 2017	\$0.00
18.5. Bank of America	XXXX-7479	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	January 2018	\$0.00

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.6. Bank of America	XXXX-6503	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	September 2017	\$0.00
18.7. Bank of America	XXXX-2374	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	January 2018	\$0.00

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Pioneer Storage 915 Old Pioneer Way NW Orting, WA 98360	Gary and Megan Depping	Equipment, papers/documents, etc.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.  Dates business existed
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**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Susan Copeland Copeland Accounting 14411 133rd St Ct E Orting, WA 98360	2015 - Present
26a.2. Gary and Megan Depping 19320 Orting Kapowsin Hwy E Orting, WA 98360	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26b.1. Susan Copeland Copeland Accounting 14411 133rd St Ct E Orting, WA 98360	2015 - Present

Name and address	Date of service From-To
26b.2. <b>Gary and Megan Depping 19320 Orting Kapowsin Hwy E Orting, WA 98360</b>	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>Susan Copeland Copeland Accounting 14411 133rd St Ct E Orting, WA 98360</b>	
26c.2. <b>Gary and Megan Depping 19320 Orting Kapowsin Hwy E Orting, WA 98360</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**Name and address**

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No  
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<b>Gary and Megan Depping</b>	<b>19320 Orting Kapowsin Hwy E Orting, WA 98360</b>	<b>Owners</b>	<b>100</b>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

## 30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.1	Name and address of recipient	Amount of money or description and value of property Salary and draws for the two members (both work full time) of \$70,880.87 total for the one year prior to filing	Dates	Reason for providing the value
	Gary and Megan Depping		regular payroll salary	
	Relationship to debtor Members			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 14, 2018**

**/s/ Gary Depping**

Signature of individual signing on behalf of the debtor

**Gary Depping**

Printed name

Position or relationship to debtor **Owner/Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes



**United States Bankruptcy Court**  
**Western District of Washington**

In re **South Sound Barbecue, LLC**

Debtor(s)

Case No.

Chapter

**11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept \_\_\_\_\_ \$ \_\_\_\_\_

Prior to the filing of this statement I have received \_\_\_\_\_ \$ \_\_\_\_\_

Balance Due \_\_\_\_\_ \$ \_\_\_\_\_

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of \_\_\_\_\_ \$ **0.00**

The undersigned shall bill against the retainer at an hourly rate of \_\_\_\_\_ \$ **425.00**

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **Received from the Debtor \$4,862.50 prior to filing within the last year for prepetition legal services. Received from the Debtor \$2,637.50 as a Ch. 11 retainer being held in Trust to be paid upon application and order of the court.**

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

**All normal Chapter 11 activities, including filing, attending Section 341 and UST IDI, court hearings; negotiations with secured creditors to reduce to market value or restructure of debt; exemption planning; preparation and filing of plan and disclosure statements; preparation and filing of motions, cash collateral; avoidance, and other normal actions to confirm a plan.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re **South Sound Barbecue, LLC**

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**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**  
(Continuation Sheet)

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**February 14, 2018**

*Date*

**/s/ Larry B Feinstein**

**Larry B Feinstein**

*Signature of Attorney*

**Larry B Feinstein**

**929 108th Ave. N.E.**

**Ste 1200**

**Bellevue, WA 98004**

**4256439595**

**feinstein1947@gmail.com**

*Name of law firm*

**United States Bankruptcy Court  
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**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Gary and Megan Depping 19320 Orting Kapowsin Hwy E Orting, WA 98360</b>		<b>100%</b>	<b>Owners</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Owner/Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 14, 2018**

Signature **/s/ Gary Depping  
Gary Depping**

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

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**VERIFICATION OF CREDITOR MATRIX**

I, the Owner/Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 14, 2018**

**/s/ Gary Depping**

**Gary Depping/Owner/Member**

Signer/Title

AMERICAN EXPRESS BANK  
4325 S 2700 WEST  
SALT LAKE CITY, UT 84184

AMEX MERCHANT LOAN  
C/O DATAMARK  
ATTENTION MERCHANT FINANCING  
43 BUTTERFIELD CIRCLE  
EL PASO, TX 79906

ASCENTIUM CAPITAL  
23970 HWY 59 N  
KINGWOOD, TX 77339

CHASE BANK  
PO BOX 94014  
PALATINE, IL 60094

CORPORATION SERVICE CO.  
PO BOX 2576  
SPRINGFIELD, IL 62708

COVINGTON ESPLANADE  
JSH PROPERTIES  
27027 185TH AVE SE  
KENT, WA 98042

CT LIEN SOLUTIONS  
330 N BRAND BLVD, STE 700  
GLENDALE, CA 91201

DEPARTMENT OF REVENUE  
BANKRUPTCY/CLAIMS UNIT  
2101 4TH AVE #1400  
SEATTLE, WA 98121

DICKEY'S BARBECUE RESTAURANTS  
4514 COLE AVE., STE 1100  
DALLAS, TX 75205

EASTGATE MARKET CENTER LLC  
C/O WINSTON & CASHATT, ATTY  
1900 BANK OF AMERICA FIN. CEN.  
SPOKANE, WA 99201

FIRST HOME BANK  
9190 SEMINOLE BLVD  
SEMINOLE, FL 33772

FRANCHISE CREDIT LLC  
474 STEAMBOAT RD  
GREENWICH, CT 06830

GARY AND MEGAN DEPPING  
19320 ORTING KAPOWSIN HWY E  
ORTING, WA 98360

GOODDALE AND BARBIERI CO.  
818 W. RIVERSIDE AVE STE 300  
SPOKANE, WA 99201

INTERNAL REVENUE SERVICE  
PO BOX 7346  
PHILADELPHIA, PA 19101

JF INVESTORS  
EMERALD PROPERTIES  
18009 HWY 99, STE L  
LYNNWOOD, WA 98037

KABBAGE  
PO BOXX 77073  
ATLANTA, GA 30357

MEGAN DEPPING

MINTIMAGIC, LLC  
8707 FENWICK LOOP SE  
OLYMPIA, WA 98513

NCS UCC SERVICES GROUP  
PO BOX 24101  
CLEVELAND, OH 44124

NORTH STATE BANK  
6200 FALLS OF NEUSE RD  
RALEIGH, NC 27603

NS LEASING LLC  
PO BOX 4505  
BURLINGTON, VT 05406

NUCO2  
2800 SE MARKET PL.  
STUART, FL 34997

OFFICE OF THE ATTORNEY GENERAL  
BANKRUPTCY & COLLECTIONS UNIT  
800 FIFTH AVE, STE 2000  
SEATTLE, WA 98104

PACIFIC POWER  
PO BOX 150621  
OGDEN, UT 84415

PUGET SOUND ENERGY  
10885 NE 4TH  
BELLEVUE, WA 98004

REWARDS NETWORK  
2 N. RIVERSIDE PLAZA, STE 200  
CHICAGO, IL 60606

SEATTLE ECONOMIC DEVELOPMENT  
1437 S. JACKSON ST  
SEATTLE, WA 98144

STATE OF WASHINGTON INSOLVENCY  
800 5TH AVE., STE 2000  
SEATTLE, WA 98104

SYSCO HOUSTON INC  
10710 GREENS CROSSING BLVD  
HOUSTON, TX 77038

TACOMA PUBLIC UTILITIES  
3628 S 35TH ST  
TACOMA, WA 98409

WALLA WALLA UNION BULLETIN  
112 S. FRIST ST  
WALLA WALLA, WA 99362

YOUNG'S HEATING  
878 WALLULA AVE.  
WALLA WALLA, WA 99362



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**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **South Sound Barbecue, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**February 14, 2018**

Date

**/s/ Larry B Feinstein**

**Larry B Feinstein**

Signature of Attorney or Litigant

Counsel for **South Sound Barbecue, LLC**

**Larry B Feinstein**

**929 108th Ave. N.E.**

**Ste 1200**

**Bellevue, WA 98004**

**4256439595**

**feinstein1947@gmail.com**